

PRESS RELEASE

29. January 2021

Second closing of VIA equity Fund IV with investments from J.P. Morgan Alternatives, Nordea, eQ and Unigestion.

VIA equity a/s announces a second closing of VIA equity fund IV.

New Limited Partners are local family offices, Nordea and clients advised by J.P. Morgan Global Alternatives, eQ and by Unigestion.

Managing Partner at VIA equity John Helmsøe-Zinck says, "Solid local investors, for example the family office Gaardboe-Jensen from the first closing and now the family office HEBO, increase the value of the VIA network and we welcome them as investors and appreciated network members."

"VIA fund IV already has first closing commitments from well-known international investors; however, we are as a team both grateful for and humbled by the fact that internationally acknowledged investors as Unigestion, Nordea, eQ and J.P. Morgan Global Alternatives also have committed to invest in VIA fund IV," says John Helmsøe-Zinck

VIA's strategy is unchanged, and VIA fundraised on a strong platform of excellent performance for VIA equity Fund II and VIA equity Fund III. A leading private equity analytical firm rates VIA equity fund II among the world best performing buy-out funds with an internal rate of return of 50%+.

John Helmsøe-Zinck continues: "The inbound international investor interest for committing to VIA fund IV has been extraordinary and overwhelming. We were fortunate to be in a situation where the interest has been substantially larger than our fundraising target. Nevertheless we in the VIA team decided not to go beyond our target as we want to stay loyal to our strategy."

VIA equity fund IV will, on schedule, close at the target of EUR 175 million.

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About J.P. Morgan Global Alternatives Private Equity Group

The J.P. Morgan Global Alternatives Private Equity Group (PEG) is the Private Equity platform of J.P. Morgan Asset Management has been investing in Private Equity since 1980. An extensive history in the space has enabled strong relationships with some of the world's most successful private equity managers. While PEG's corporate finance portfolios cross industry sectors and stages of business development, the majority of the focus has historically been in the small to mid-sized market. The Group's investment targets have been high-growth oriented investments, typically generated through acquisition, fundamental business change, or top line growth. While PEG's largest target market is in the U.S the Group also actively invest in China, Europe, the U.K, India and Israel. For more information, visit <https://am.jpmorgan.com/us/en/asset-management/institutional/investment-strategies/alternatives/private-equity/>

About eQ

eQ has been investing in European midmarket funds since the end of 1990's. eQ's fund of funds focus exclusively on lower midmarket (< EUR 500 million) buyout and growth capital funds that invest in Northern Europe, i.e. the Nordics, the UK, DACH & the Benelux countries. As per 30 September 2020, eQ Asset Management's assets under management totaled to EUR 8.7 billion, out of which EUR 4.2 billion in private equity funds and mandates.

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About Unigestion:

Unigestion is an independent, specialist asset management company providing innovative, tailored solutions for investors worldwide. Unigestion believes that intelligent risk-taking is key to delivering consistent returns over time. This core conviction underpins the Unigestion investment approach across the four areas of expertise – equities, private equity, liquid alternatives and multi asset. Headquartered in Geneva, Unigestion has a global presence that extends across Europe, North America and Asia. Unigestion is privately held, with an ownership structure designed to preserve the long-term independence and benefit all stakeholders. With key employees and investors as shareholders, Unigestion aims to ensure its business is fully aligned with the needs of its clients.

First closing Limited Partners' managers/advisors:

About Five Arrows Managers

Five Arrows Managers is Rothschild & Co's private equity and private debt investment arm, managing approximately EUR 15 billion in capital globally. This includes a series of funds dedicated to corporate and secondary private equity, fund investments and co-investments, as well as senior and junior credits. Its secondary activity focuses on European and US small and mid-market fund managers. It recently closed its fifth secondary fund at EUR 1 billion. The team operates since 2003 and has offices in Paris, New York and Luxembourg.

About LGT Capital Partners

LGT Capital Partners is a leading alternative investment specialist with over USD 60 billion in assets under management and more than 550 institutional clients in 37 countries. An international team of over 500 professionals is responsible for managing a wide range of investment programs focusing on private markets, liquid alternatives and multi-asset class solutions. Headquartered in Pfäeffikon (SZ), Switzerland, the firm has offices in New York, Dublin, London, Paris, Vaduz, Dubai, Beijing, Hong Kong, Tokyo and Sydney.

About Cubera

Cubera is a specialized investment firm offering investors tailored and diversified exposure to private equity. On behalf of Nordic and International clients, the firm advises EUR 4 billion out of offices in Oslo and Stockholm.

About VIA equity:

Headquartered in Copenhagen and with an office in Munich, VIA equity is a leading Northern European buy-out private equity firm with an excellent track record of building and transforming investments into national and international industry leaders. VIA equity invests in companies of all sizes, with a primary focus on companies with a turnover of EUR 10 million to EUR 100 million. VIA equity a/s is the management company for four funds, of which the latest fund alone will have committed capital of EUR 175 million. VIA equity invests in successful software, IT, internet, technology, clean tech and service companies.